

**STRICTLY PRIVATE AND CONFIDENTIAL**

The Board of Directors  
Care REIT plc  
The Scalpel  
18<sup>th</sup> Floor  
52 Lime Street  
London  
EC3M 7AF

11 March 2025

Dear Sirs / Madams

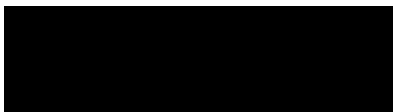
**Recommended cash acquisition by CareTrust REIT, Inc. for Care REIT plc proposed to be effected by means of a Scheme of Arrangement under Part 26 of the Companies Act 2006 (the "Acquisition").**

We refer to the announcement to be issued on or around the date hereof in connection with the Acquisition pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the "**Announcement**").

We hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement with the inclusion of the references to our name in the form and context in which they appear in the Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully

A solid black rectangular box redacting the signature of the sender.

for and on behalf of

**Jefferies International Limited**